





Consumers Are Pill-Fatigued and Looking For New Supplement Formats Including Gummies

In the U.S., the gummy format grew a whopping 44% in 2020, making it the fastest-growing format in vitamins, minerals, and supplements according to SPINS data*.

The gummy supplement market is innovating in flavors, ingredients, and functional benefits to address consumers' top health and wellness needs. Given consumers' strong interest in digestive health, there is ample opportunity for prebiotic gummy innovation.

About

37%

of U.S. consumers prefer taking vitamins, minerals, or supplements in a gummy format.**

2/3

of global consumers are looking for simple and convenient ways to ensure their daily nutrition needs are met.****

* SPINS Data : The 52 weeks ending October 4, 2020 (excluding private label)

**U.S. Trends in Vitamins, Minerals, and Supplement

***2022 ITC Insights Consumer Supplement User Prebiotic Category reportFT

****Innova Trends Survey, 2023

*****NBJ Delivery Format Report, 2022

85%

of supplement users are now aware of prebiotics.***

more than

25%

have purchased products with prebiotics.***

In 2021, the gummy format grew by

75%

in the U.S., making it the fastest-growing format in vitamins, minerals and supplements.*****



Arrabina® Fits Every Formulation Need:

Multiple grades of fully-soluble powders

Heat & pH resistant

Low viscosity & neutral mouthfeel

Inclusion rates of 33% for gummy applications

Works in gelatin and pectin gummy applications

Challenge:

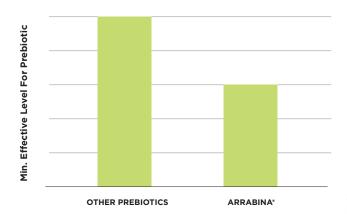
Consumers turn to the gummy format for taste and convenience. Unfortunately, many prebiotic fibers require 5g or more to promote the growth of good bacteria.

Solution:

Our Arrabina® prebiotic dietary fiber makes it easy to add gut health benefits to gummies -- without adding a large serving size.

A low serving size of only 3 gummies made with our Arrabina® prebiotic dietary fiber is clinically proven to promote the growth of bifidobacteria in the gut.

ARRABINA®'S LOW EFFECTIVE LEVEL



Arrabina® promotes prebiotic bifidogenesis at:



*These statements have not been evaluated by the Food and Drug Administration. This product is not intended to diagnose, treat, cure, or prevent any diseases.



Better Nutrition Labels

Arrabina® provides sugar reduction and fiber benefits.

CONTROL

Nutrition Facts

servings per container
Serving size

(10g

Amount per serving

Calories

25

	% Daily Value*
Total Fat 0g	0%
Saturated Fat 0g	0%
Trans Fat 0g	
Cholesterol 0mg	0%
Sodium 5mg	0%
Total Carpohydrate 6g	2%
Dietary Fiber 0g	0%
Total Sugars 5g	
Includes 5g Added Suga	irs 10%
D. Anim On	

Protein 0g	
Vitamin D 0mcg	0%
Calcium 0mg	0%
Iron 0mg	0%
Potassium 0mg	0%

*The % Daily Value tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

ARRABINA®

	4 . 4 4 4	•		
NII	Itriti	ion	– 2	cte.
INC		UII	ıa	υlo

servings per container

Serving size (10g)

Amount per serving Calories

15

% Daily value*

	,
Total Fat 0g	0%
Saturated Fat 0g	0%
Trans Fat 0g	
Cholesterol 0mg	0%
Sodium 0mg	0%
Total Carpohydrate 6g	2%
Dietary Fiber 3g	11%
Total Sugars 3g	
Includes 3g Added Sugars	6%
Protein 0g	
Vitamin D 0mcg	0%
Calcium 0mg	0%
Iron 0mg	0%
Potassium 0mg	0%

*The % Daily Value tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

50% Net Carb Reduction 40%
Calorie
Reduction

40% Sugar Reduction

